



Breezio

COLLABORATION & ENGAGEMENT REDEFINED

Highlights



WHY BREEZIO?

Data and process-driven new member onboarding service.



WHAT'S ENGAGEMENT?

Collaboration maturity & strategy: It's not just file sharing and emails.



WHAT'S NEXT?

ROI - The Holy Grail of Community Management



breezio

Launched 2015 after 3yrs
of incubation.

Community Management
Platform

Knowledge Network

Community Engagement Platform

Core philosophy: Knowledge networks form when
people can engage around content.

Peer-to-peer learning

20 years of experience incorporated into software design.

CMS + LMS + Social



Why Breezio?

WELCOME! TO BREEZIO

Welcome! to Breezio

Experience the Ah!Ha! moments during our onboarding process

The chat

Client briefs us of what they want and need. Onboarding timelines are established as well.

STEP

Hi



Geek-out!

What does it take to implement an effective engagement platform and knowledge network? Find out during an engagement dialogue around content with Breezio staff

STEP

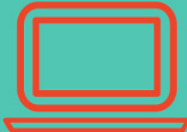
Fun

Portal Config

After we gather all the facts, let's work together to configure your customized Breezio portal.

STEP

Yes



Training

Now that we've built your custom portal, in 1-3 sessions the Breezio team will train you how to use it.

STEP

A+

Launch

Done! Time to party and celebrate!

STEP

!



Strategy - Operations - Tactics

Strategy

Goals = Outcomes

Theory of Change

Mission + Vision

Align content strategy with community goals

Integrations

Operations

Outcomes-Behaviors-Dynamics-Design

Formal Leaders: Community Manager & Executives

Inclusion vs. Participation & Request vs. Requirement

Culture: Context + Substance +Quantity

Shared responsibilities

Tactics

Personal vs. Automated new member programs

Analytics: Relationship Behaviors & Dynamics

Advocacy programs foster Informal Leaders and emergent behaviors

Measurement - Feedback - Incentives - Rewards - Acknowledgement

Peer-produced guides and training is encouraged and is **highest level of engagement!**

We teach introduce topics of investing in people and internal systems with Breezio.

A field of dandelions in bloom, with some seeds blowing in the wind. The background shows a sunset sky with soft, horizontal clouds. A solid green horizontal banner is positioned across the middle of the image, containing white text.

What's Engagement?

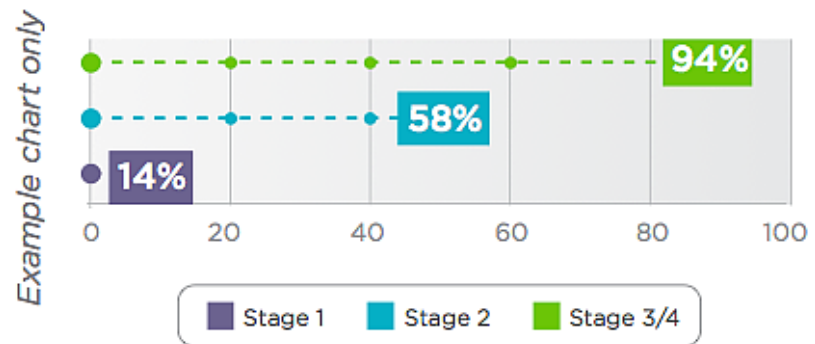
THE ART OF COMMUNITY MANAGEMENT

Community Maturity Model

- **Stage 1: Hierarchy** - Ad hoc or experimental use of social technology or community structures.
- **Stage 2: Emergent Community** Pilot use and early adoption of social and community tools and/or processes, along with considerable investment in creating structure to better manage social opportunities.
- **Stage 3: Community** Explicitly chartered, funded and staffed community initiatives resulting in measurable business outcomes.
- **Stage 4: Networked** A corporate strategy driven by a networked market perspective.



Note: Because just one percent of communities scored in Stage 4 in the survey, our data analysis combines them with those in Stage 3.



Breezio Customer Case Study

Stage 1 Community

99.9% Inactive or Lurker Engagement

.01% Contributor Engagement



Lesson Learned:

Had - Tools and content

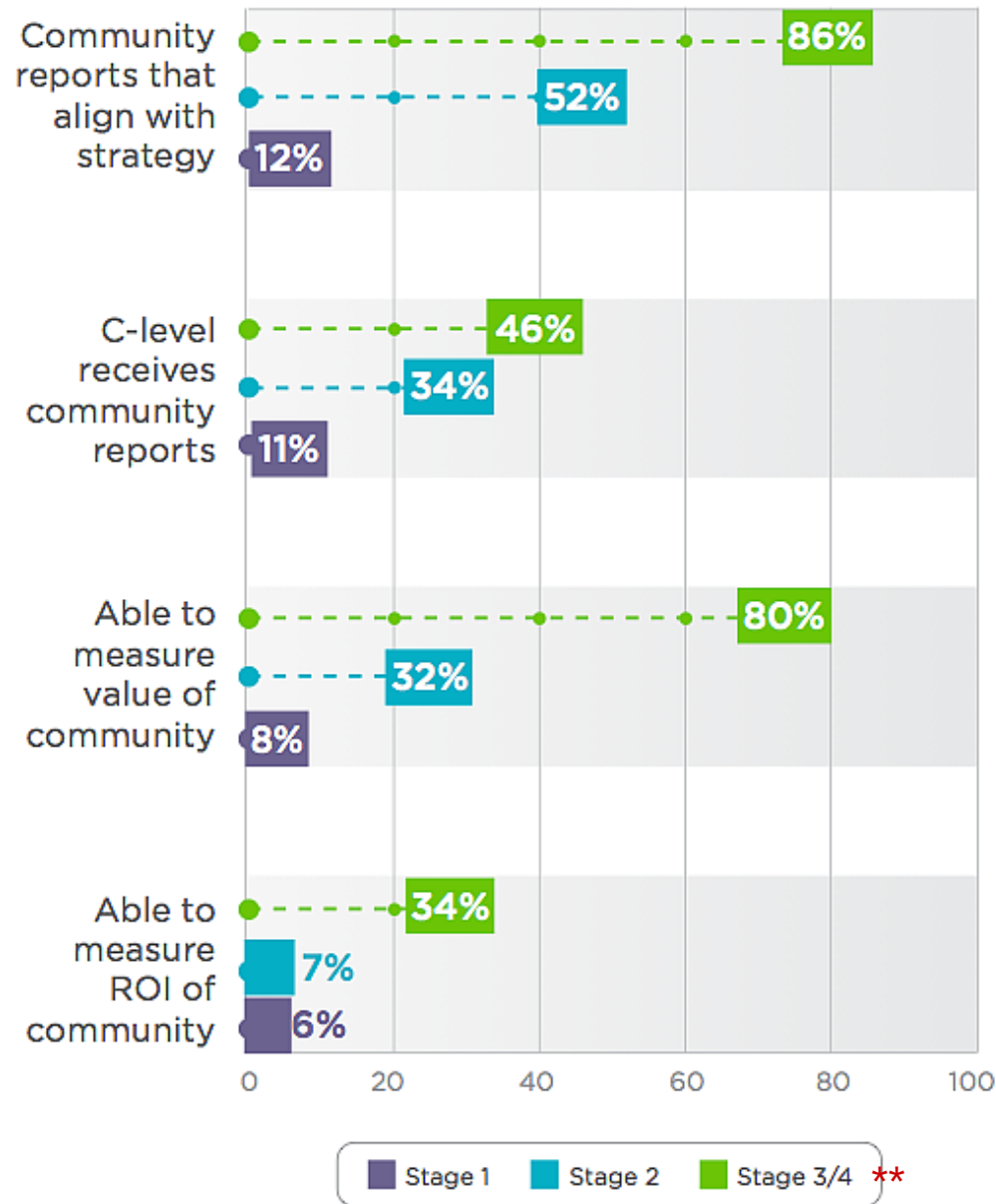
**Missing - strategy, leadership, culture,
policies, metrics & community management**

What's next?

INNOVATING MEASURABLE ROI

The Elusive ROI

MATURITY MARKERS BY STAGE: METRICS & MEASUREMENT



**Only 1% were stage 4, so lumped in with stage 3

What will it take?



LEADERSHIP USE CASE DATA

Community managers show us the paths that influence how values and culture are envisioned and realized.



ROI TEMPLATES

It's a balance of good content with community programs to effectively generate value.



ANALYTICS + BUSINESS METRICS

Understanding the roles of activity, patterns, and outcomes.



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