

A Solution for Public Access Update

STM Innovations 29 April 2014

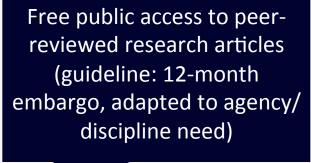
Howard Ratner, Executive Director, CHOR, Inc. hratner@chorusaccess.org www.chorusaccess.org

Identification • Discovery • Access • Preservation • Compliance



Increasing Access to the Results of Federally Funded Scientific Research

All federal agencies funding \$100M or more annually in extramural research must develop public access policies





Ensure interoperability and long-term stewardship

Issued February 2013
Draft plans submitted
Now out for revision

Need policies on both articles and data







American Chemical Society





Association for Computing Machinery













WILEY

PLUS OVER 100 SIGNATORIES



Supporting Organizations (April 2014)

Publishers

AAAS

Acoustical Society of America

ACSESS

American Association of Anatomists

American Association for Cancer Research

American Association of Physicists in Medicine

American Association of Physics Teachers

American Astronomical Society

American Chemical Society

American Crystallographic Association, Inc.

American College of Chest Physicians

American College of Physicians

American Dental Association

American Diabetes Association

American Geophysical Union

American Inst of Aeronautics and Astronautics

American Institute of Biological Sciences

American Institute of Chemical Engineers

American Institute of Physics

American Mathematical Society

American Meteorological Society

American Medical Association

American Nuclear Society

American Physical Society

American Physiological Society

American Psychiatric Publishing

American Psychological Association

American Society for Biochemistry and

Molecular Biology

American Soc of Agricultural & Biological

Engineers

American Society of Agronomy

American Society of Civil Engineers

American Society of Mechanical Engineers

American Society for Microbiology

American Society of Neuroradiology

American Society of Plant Biologists

American Speech-Language-Hearing Association Institution of Engineering and Technology (IET)

Asociacon Columbiana de Infectologia

Assoc for Computing Machinery (ACM)

AVS: Science & Technology of Materials,

Interfaces and Processing

Biophysical Society

Bioscientifica

Botanical Society of America

British Editorial Society of Bone & Joint Surgery

BMJ

Cambridge University Press

Columbia University Press

The Company of Biologists

Crop Science Society of America

Dove Press

Duke University Press

Ecological Society of America

ECS - The Electrochemical Society

FDP Sciences

Flsevier

Emerald Group Publishing Limited

The Endocrine Society

Entomological Society of America

European Respiratory Society

Fabricators and Manufacturers Association,

International

Genetics Society of America

GeoScienceWorld

Human Factors and Ergonomics Society

iMedPub. Internet Medical Publishing

INFORMS

Institute of Physics Publishing

Journal of Bone and Joint Surgery

Journal of Infection in Developing Countries

Assoc for Research in Vision and Ophthalmology Journal of Rehabilitation Research and Dev

Lynne Rienner Publishers, Inc.

Materials Research Society

McGraw-Hill

Mycological Society of America

Nature Publishing Group

New England Journal of Medicine

The Optical Society Oxford University Press

The Physiological Society

Revista Medica de Risarlda

The Royal College of Psychiatrists

The Royal Society

Royal Society of Chemistry

Sage Publications

Society for the Advancement of Materials on

Process Engineering

Society for the Study of Reproduction

Soil Science

Society of America

Springer Science+Business Media LLC

Taylor & Francis

Thieme Publishers

University of Chicago Press

John Wiley & Sons

Wolters Kluwer Medical Research



Ramp up Feb – June 2013

Proof of Concept Delivered 30 Aug Pilot Tech Build Delivered 30 Sept

Pilot Phase 1 30 Sept -31 Dec 2013

Pilot Phase 2 Jan – July 2014

Production July 2014

AAP Startup Funding

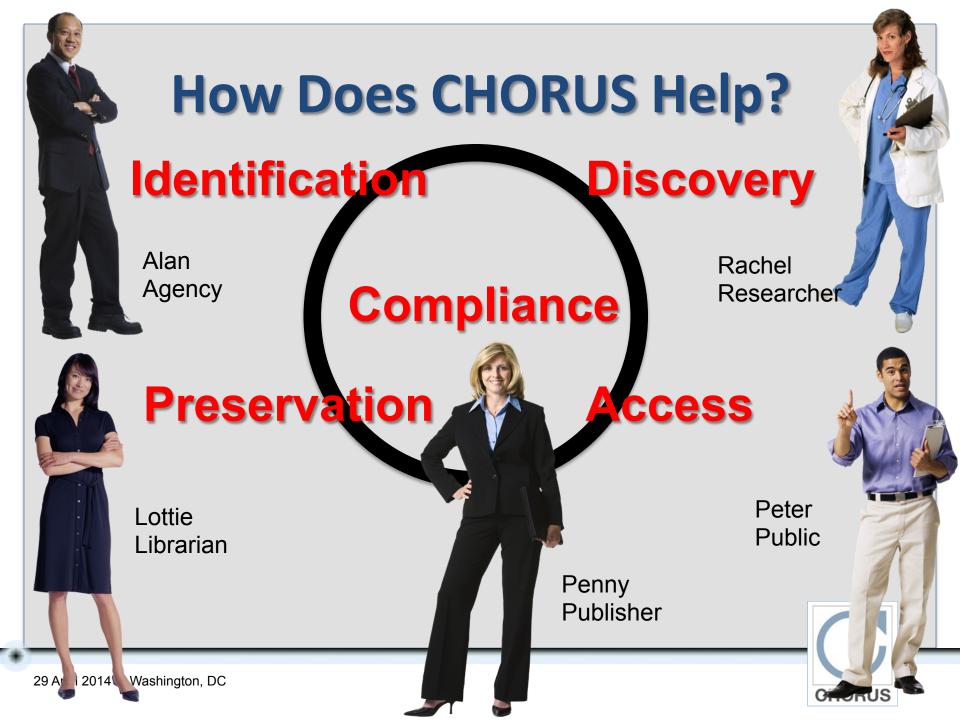
Appointment of Howard Ratner, Director of Development (July)

Incorporation of CHOR, Inc. 1 Oct 2013

Fundraising

Appointment of Howard Ratner, Executive Director (January)





Preserve Agency Funds for Research!

Builds on existing infrastructure of the scholarly community



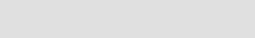










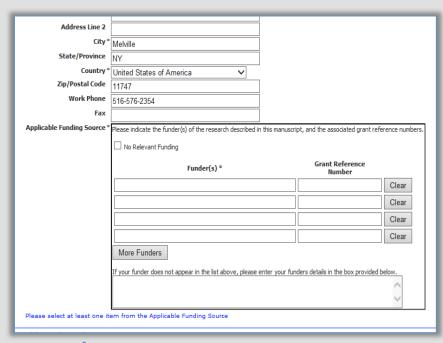


How CHORUS Works: Identification

...built into the author's submission process









SCHOLARONE



Bench Press
HighWire



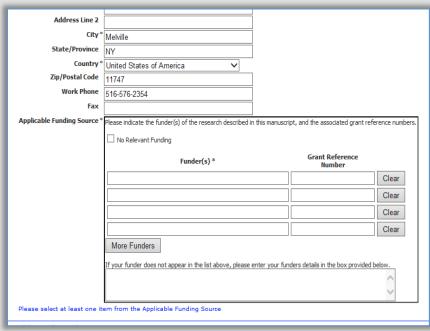


How CHORUS Works: Identification

...built into the author's submission process









SCHOLARONE™



Bench Press HighWire





How CHORUS Works: Preservation

...use of existing, multiparty preservation strategy











Government maintained or other 3rd-party dark archive





How CHORUS Works: Access



Funding Agency Embargo Period Expires or Author/Funder Pays for Public Access



Accepted Author Manuscript becomes publicly accessible





Version of Record becomes publicly accessible

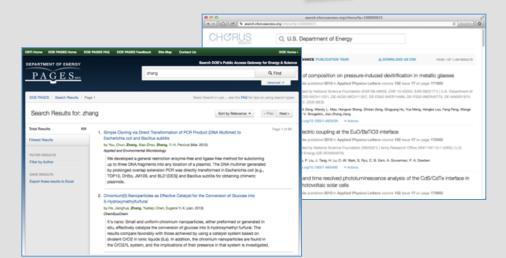


How CHORUS Works: Discovery

...by any existing search engine









Text and Data-Mining Services













← search.chorusaccess.org ×







Q nsf

National Natural Science Foundation of China China

National Stroke Foundation Australia

National Science Foundation United States

NSF Office of the Director United States







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search.chorusaccess.org/chorus?q=100000001







National Science Foundation

CHORUS

NATIONAL SCIENCE FOUNDATION

Directorate for Education and Human Resources

Directorate for Computer and Information Science and Engineering

Directorate for Engineering

Office of Budget, Finance and Award Management

Directorate for Geosciences

Directorate for Mathematical and Physical Sciences

Directorate for Biological Sciences

Office of Polar Programs

Directorate for Social, Behavioral and Economic Sciences

Nanotechnology Initiative

Office of the General Counsel

Office of International Science and Engineering

Office of Legislative and Public Affairs

Office of Information and Resource + Management

Office of Diversity and Inclusion

SORT BY: RELEVANCE PUBLICATION YEAR

♣ DOWNLOAD AS CSV

PAGE 1 OF 10,255 RESULTS

Complete Budding and Asymmetric Division of Primitive Model Cells To Produce Daughter Vesicles with Different Interior and Membrane Compositions

Journal Article published 22 Jun 2011 in Journal of the American Chemical Society volume 133 issue 24 on pages 9545 to 9555

Research funded by National Science Foundation | National Institutes of Health | Division of Molecular and Cellular Biosciences

Authors: Meghan Andes-Koback, Christine D. Keating

Other IDs: 10.1021/ja202406v

http://dx.doi.org/10.1021/ja202406v ¥ Actions

The value of a multi-faceted climate change vulnerability assessment to managing protected lands: Lessons from a case study in Point Reves National Seashore

Journal Article published May 2013 in Journal of Environmental Management volume 121 on pages 37 to 47

Research funded by Conservation Management program at UC Davis | National Science Foundation | George Melendez Wright Foundation | Division of Graduate Education (841297)

Authors: Sarah O. Hameed, Katle A. Holzer, Angee N. Doerr, Jill H. Baty, Mark W. Schwartz

Other IDs: S0301479713001229

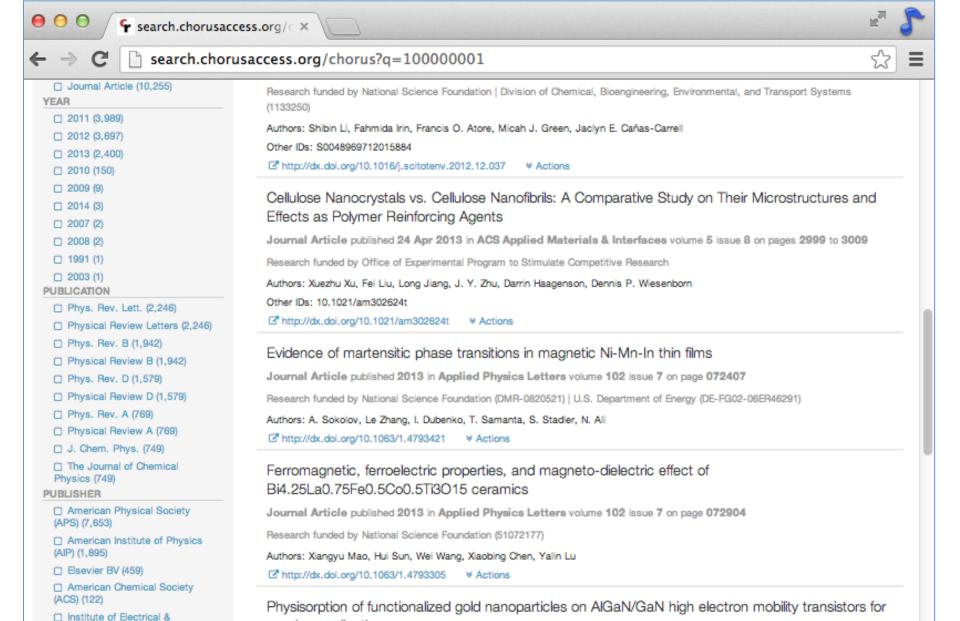
http://dx.doi.org/10.1016/j.jenvman.2013.02.034 ¥ Actions

The Barents and Chukchi Seas: Comparison of two Arctic shelf ecosystems

Journal Article published Jan 2013 in Journal of Marine Systems volume 109-110 on pages 43 to 68

Research funded by Office of Polar Programs | National Science Foundation (ARC-0632154, ARC-0855748, OPP-0909571) | National Oceanic and Atmospheric Administration (NA08OAR4320870) | Arctic Natural Science Program (830146, 908262) | Research Council of Norway (190286)



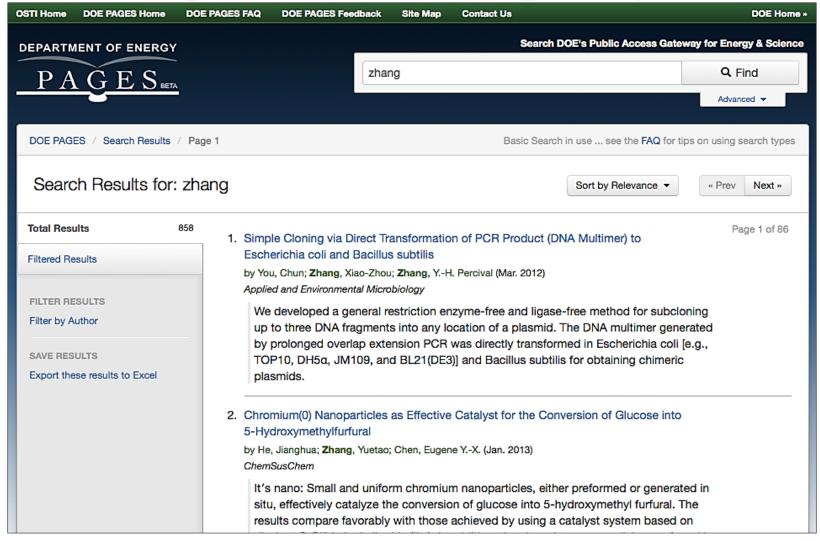


sensing applications

Electronics Engineers (IEEE) (107)



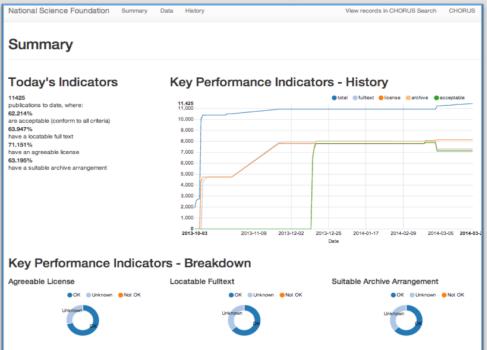
API Integration with Agency Portals



How CHORUS Works: Compliance

API and dashboards for monitoring and tracking publisher contributions to CHORUS





Government
Agency Reports

Institution Reports

Publisher Reports

Live dashboard: dashboard.chorusaccess.org/nsf



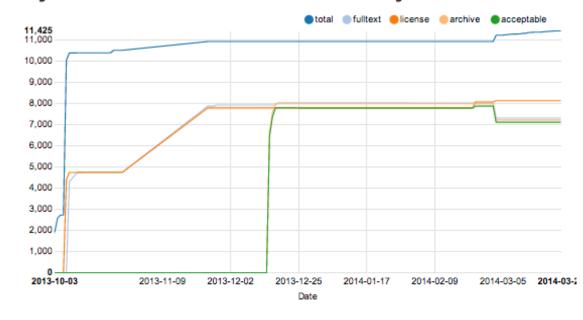
http://dashboard.chorusaccess.org/nsf

Summary

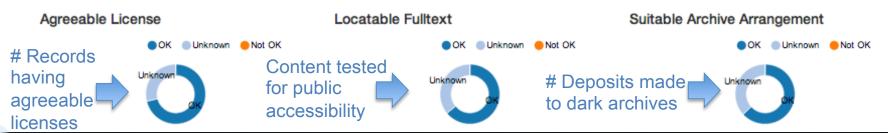
Today's Indicators

Deposits
62.214%
are acceptable (conform to all criteria)
63.947%
have a locatable full text
71.151%
have an agreeable license
63.195%
have a suitable archive arrangement

Key Performance Indicators - History



Key Performance Indicators - Breakdown



What Do Publishers Need To Do?

- Become a signatory of CHORUS join the 100+!
- Become a member of CrossRef
- Sign up for FundRef as part of CrossRef membership
- Submit agency-related data to CrossRef/FundRef for all new content
- Send public access content reuse license and embargo metadata to CrossRef
- Deposit full text URIs with CrossRef
- Sign CHORUS Agreement (Pilot or Membership)
- Send relevant content to archiving service



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Contact:

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