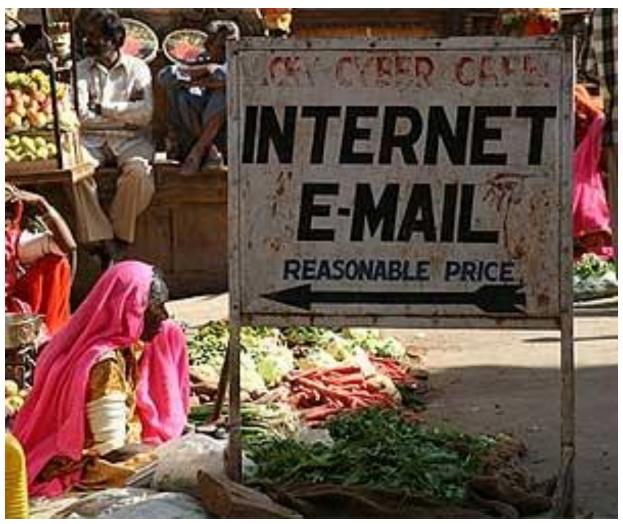
CABI Direct2Farm

The transformational power of mobile phones for the rural poor

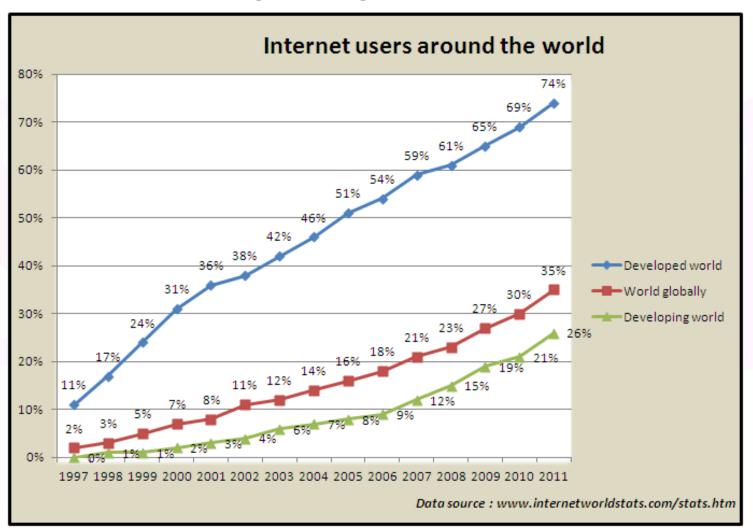


Bridging the Digital Divide?





Increasing Digital Exclusion?





The world in 2012: ICT facts and figures

International Telecommunication Union (April 2013 estimates)

- ➢ 6.4 billion mobile-cellular subscriptions (91% penetration)
- Developing world is driving this growth, with 86% of new mobile subscriptions in 2012
- Countries where mobile-cellular penetration increased the most in 2011 include Brazil, Botswana and Cambodia
- Mobile-broadband subscriptions have grown 270% since 2008 and now there are more than twice as many mobile-broadband as fixed broadband subscriptions; however, there are huge disparities between the developed and developing world (63% penetration vs. 13%)



In India alone....

- Rural areas accounted for around 38-40% of the total mobile handset sales in 2010
- ➤ 142 million mobile-cellular subscriptions were added, twice as many as the whole of Africa, and more than the Arab States, CIS and Europe together
- Mobile value added services market size is currently estimated at \$4.9 billion; by 2015 will grow to \$9.5 billion
- The same pattern of penetration of use of mobile phones is seen throughout the developing world



For the Rural Poor, Mobile Phone is Information, Communication & Entertainment; all-in-one



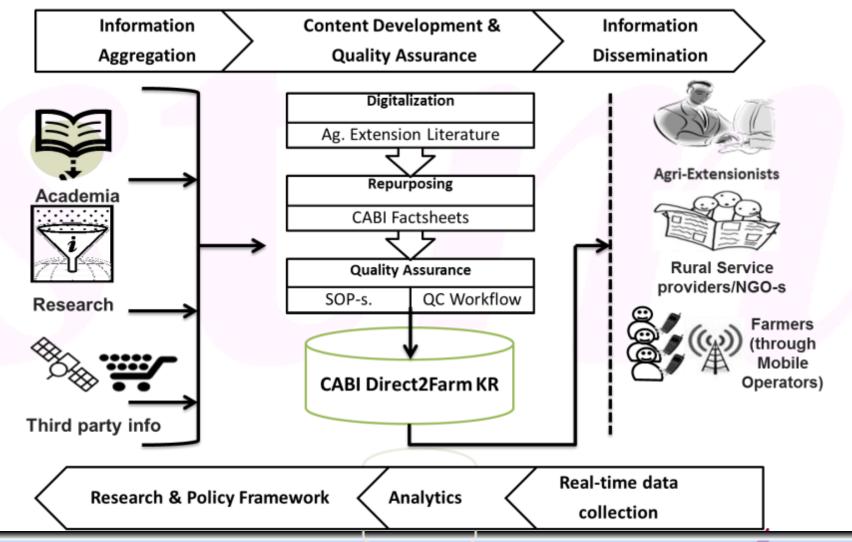


Direct2Farm: empowering the smallholder farmer in the agri-business supply chain





Direct2Farm: Digital Ecosystem for Agri-Value Chain





In simple terms....

- Farmer subscribes to the Direct2Farm service via his/her mobile phone company's branded Value-Added Service (VAS)
- Farmer receives 5 local language voice messages a day on crop protection, agronomy, animal husbandry etc
- Further support is provided by a local language helpline
- One service alone, IKSL, has 4 million subscribers, with 60% "pick-up rate"

CABI's role:

- Scientific backstopping service to the local experts
- Developing content & knowledge management resources
- Information Quality Assurance (SOP & Audits)
- Other added value tools such as plant health diagnostics



Mobile Phones are "Personal Knowledge Tools"

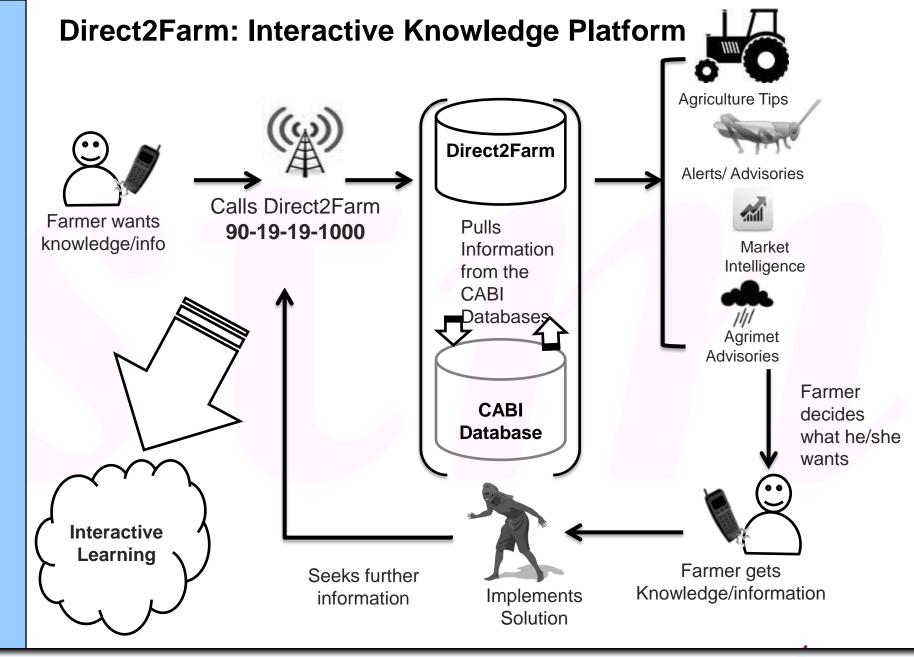




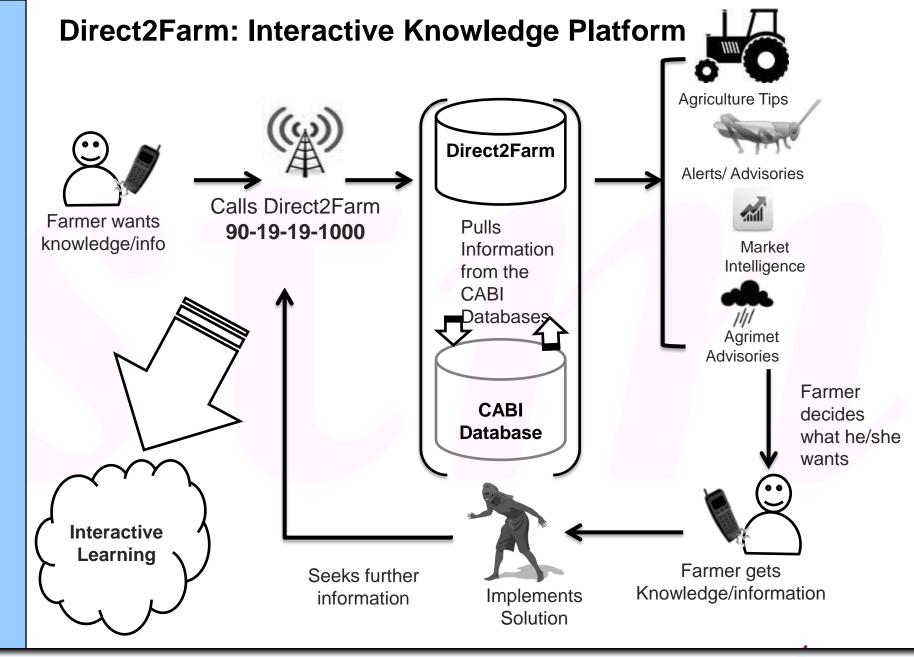
Mobile Phones Facilitate Interactive Learning













Mobile Phones foster social networking



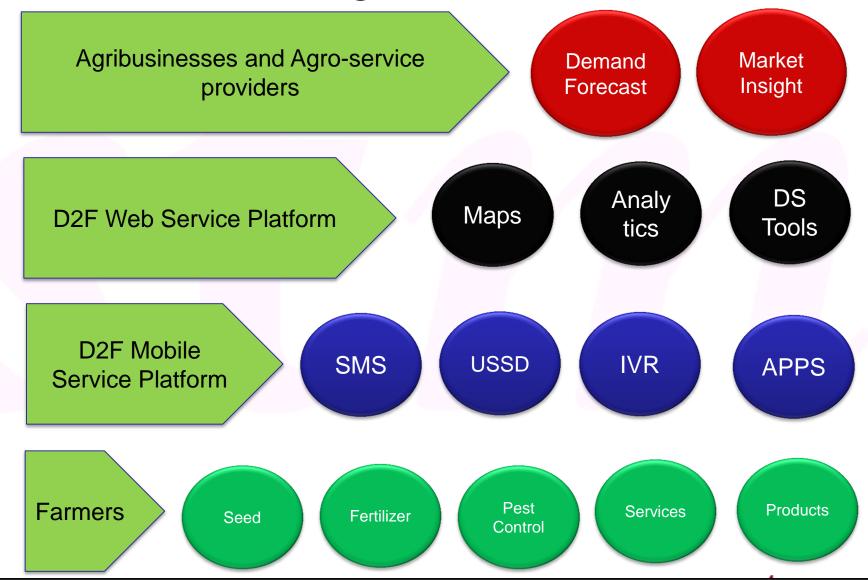


Mobile Phones untether both the Market and the Consumer





Direct2Farm Agribusiness Services





Mobile is "front and centre" of CABI's business strategy

- Combination of information management skills and development mission
- Ability to deliver knowledge directly into the hands of the smallholder farmer
- CABI's impact around the world can be increased exponentially
- International donors understand the transformational nature of mobile technology and are supporting many projects



Mobile is CABI's new Global Theme





Direct2Farm in Action

- •GSMA mAgri Program
- •1 million farmers in India, 2012-2014
 - In consortium with ILRI, Digital Green,
 Handygo (India), FVR Int,, Airtel (Kenya)

CaféMóvel

- mExtension for 150 thousand Coffee Growers in India
- Funded by Coffee Board of India & International Coffee Organization, CFC
- Pilot 2012-2013
- IFFCO Kisan Sanchar Limited (IKSL)& Airtel (India)
 - Content provision since 2009
 - Current reach ~ 4 million farmers in India













Time's Up!

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