

# **Bibliographic Management Software:** ***Productivity tools for Researchers***

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Thomson Reuters Healthcare and Science

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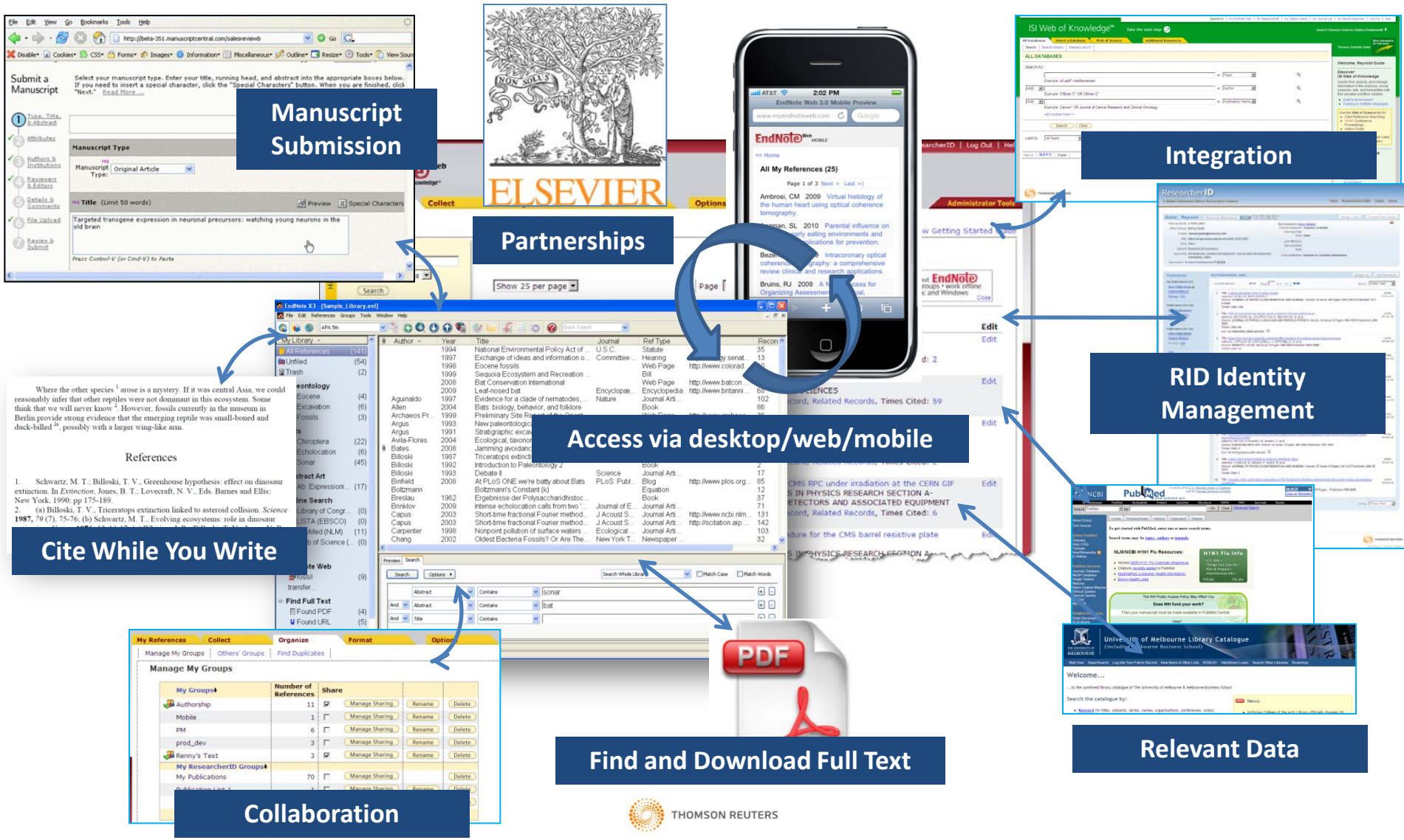
# Overview

- Introduction
- Key Points
- A Complex Information Ecosystem
- Brief History & Key Players
- Core Functionality & Value
- What's New & Changing?

# Key Points

- Yes – bibliography/reference tools saves time for researchers and post-graduate students and help them work more efficiently!
- Bibliography/reference management tools need to be tightly integrated into user's overall research /publishing workflows.
- Bibliography/reference management tools need to facilitate sharing and collaboration.
- Details count – usability, accuracy, breadth.

# EndNote: Collaboration and Connectivity in a Complex Information Ecosystem



# History, Focus, Key Players

## 1. Desktop client (focus on bibliography creation):

- Mid-1980s – Bookends / EndNote/ Reference Manager /BibTeX

## 2. Web-based (focus on data access w/o installed software):

- 2001 - RefWorks

## 3. Mobile (focus on access away from the desktop):

- 2002 – EndNote on Palm & Pocket PC
- 2009 – iPhone apps start to appear

## 4. Hybrid – desktop-web-mobile (focus on integration into the researcher workflow):

- Mendeley, EndNote-EndNote Web, Zotero Everywhere and others.



# These All Seem Alike!?

The screenshot displays the EndNote X4 software interface. The main window shows a list of references with columns for Author, Year, Title, Journal, Ref Type, URL, and Last Updated. The references listed include works by Becquet, Koehler, Charles, Miller, Desmond, Bisson, Tomizawa, Meystre, Tomizawa, Modi, Giglia, Cullis, Korpela, Spigoni, Sonderegger, Furlan, Esposito, Vellay, Younger, Shi-xia, Couzin-Frankel, Scotch, Fitzpatrick, Neveol, Yetisgen-Yildiz, Hull, Musini, Steele, and Errami. The search dialog box at the bottom is open, showing search criteria for Author, Year, Title, and Any Field, all set to 'Contains' and 'Search Whole Library'.

Author	Year	Title	Journal	Ref Type	URL	Last Updated
Becquet	2009	Duration, pattern of breastfeeding and postnatal transmission of H...	PLoS ONE	Journal Article	http://www.plo...	11/16/2010
Koehler	2009	Altered immune responses in rhesus macaques co-infected with ...	PLoS ONE	Journal Article	http://www.plo...	10/18/2010
Charles	2009	Comparative proteomic analysis of the PhoP regulon in Salmonell...	PLoS ONE	Journal Article	http://www.plo...	11/16/2010
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Bisson	2008	Overestimates of Survival after HAART: Implications for Global S...	PLoS ONE	Journal Article	http://www.plo...	11/16/2010
Tomizawa	2010	Organizing printed copies from on-line scientific journals	Kyobu Geka	Journal Article	http://www.nc...	10/13/2010
Meystre	2010	Automatic de-identification of textual documents in the electronic ...	BMC Med Res Met...	Journal Article	http://www.nc...	10/6/2010
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Showing 89 of 89 references.

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# Core Functionality

- Database of personal material – reference data, notes, file attachments, links
- Ability to search/capture data [database records, web pages] directly
- Search and organization tools
- Notes and attachment organization
- Cite and format in multiple bibliographic styles
- Share & collaborate

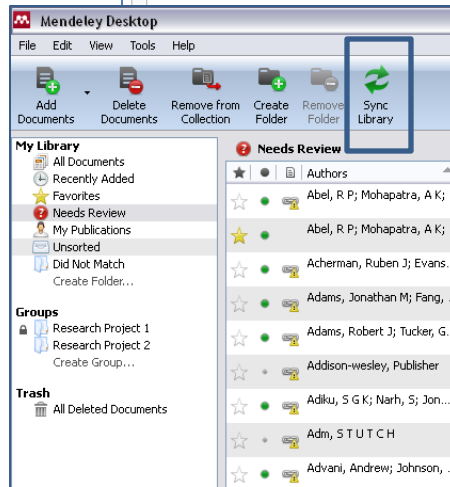
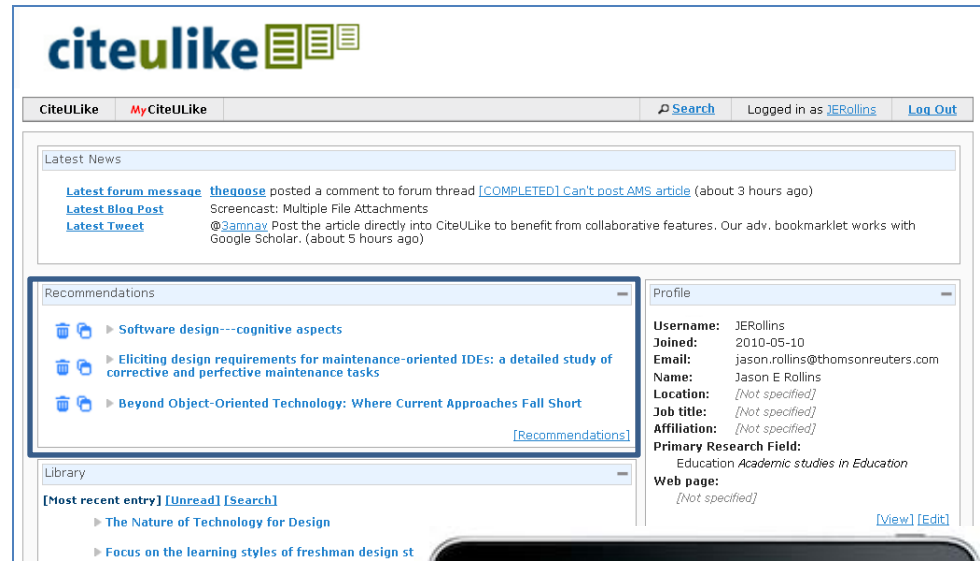
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# What's New?

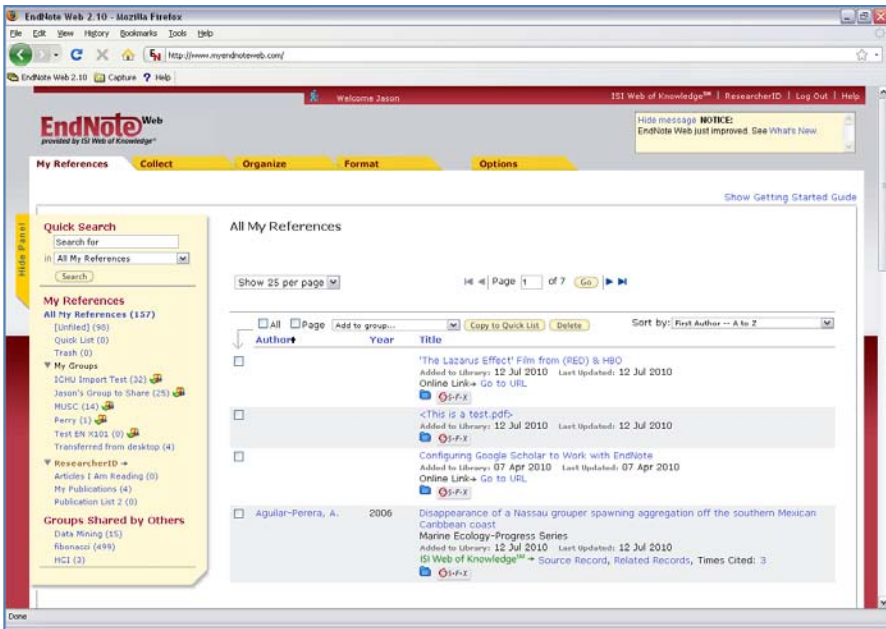
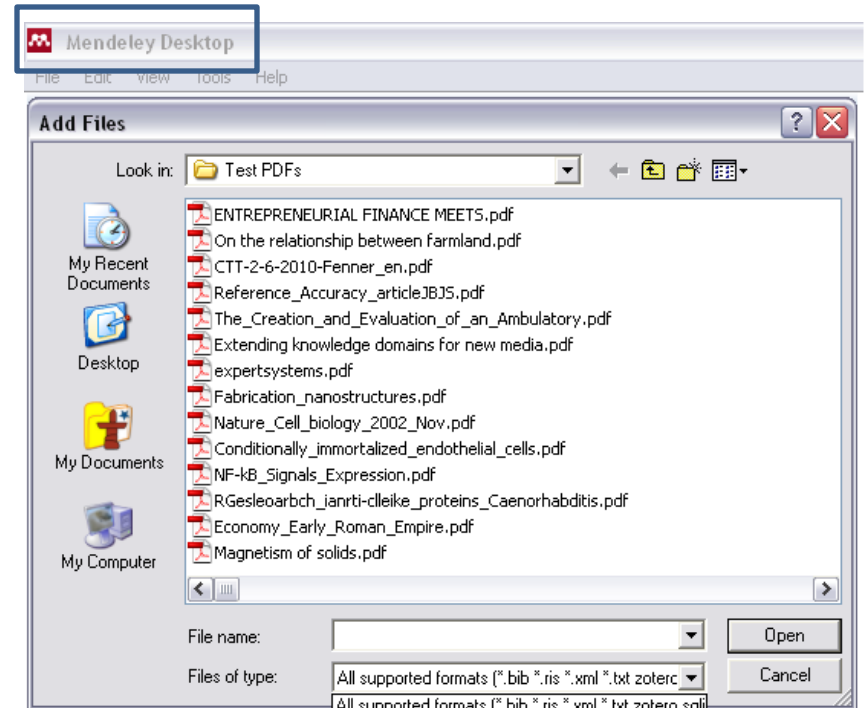
- Social Web – Collaboration, Sharing & recommendations
- Synchronization – desktop-web-mobile
- Mobile – access & apps
- APIs / extension
- Reference material evolving – data sets, multi-media.





# Freemium, Open Source, and Paywalls – Oh My!

- Freemium?
- *Open-source vs. proprietary?*
- Paywalls & cannibalization?



# Conclusion

- Biblio tools save users time – 75% of users in a recent study said EndNote saved them from a few hours to several days on each project.
- Workflow integration – drive how these tools continue to evolve.
- Reference material itself is evolving (video, data sets, etc.) and biblio tools need to keep pace with these.
- Bibliography/reference management tools need to facilitate sharing and collaboration.