

26 September 2008

Register by 20 October for early bird discount!

STM Intensive Course in Journal Publishing - United States 17 - 21 November 2008

The Inn and Conference Center

University of Maryland – University College Marriott Conference Center Adelphi, Maryland

Some comments from the 2008 European Intensive Journals Course

"A challenge in all senses, perfectly relevant and immediately transferable to my daily work"

"Very hard work, but very useful"

"A big challenge, but the case study was an excellent lesson for me"

"Extremely valuable exercise in thinking strategically and the teamwork emphasised the importance of teamwork to pitching a proposal to a society"

Course Description

After 18 years in Europe, the International Association of Scientific, Technical and Medical Publishers is bringing its well-known **Intensive Course in Journal Publishing** to the United States.

The course aims to provide a serious grounding in all aspects of learned journal publishing. The emphasis will be on understanding in depth the various publishing functions. The presenters have been asked to describe journal publishing as it is and what it may be becoming.

The Case Study

The case study, which is central to the course, is based on a real acquisition of a society-owned journal. The concentration is on the reality of a bid to a scholarly society that has decided to explore how publishing companies would value its journal and to learn what these companies offer in the changing world of information delivery. The study will involve the development of a supporting financial model, a written proposal, and a group presentation.

Who Should Attend

To successfully participate in this course, the participants should have some publishing experience within an STM member company or another scholarly or professional publishing organization. The course is as much designed for those from production or service functions as for editorial, sales and marketing people.

Preliminary Programme

Monday, 17 November

11:00 AM Registration Opens

12:00 Noon Lunch

1:00 PM Welcome and Introductions

1:15 PM **Setting the Stage: Glen Campbell**, Senior Vice President, U. S. Health

Sciences Journals, Elsevier

Journal publishers live in exciting times. Where are we headed and what

challenges do we expect to find along the way?

2:30 PM Responding to the RFP: Kathey Alexander, Consultant in Scholarly &

Professional Publishing

From receipt of the RFP to making your pitch to the Society. What societies and

their consultants look for.

3:45 PM **Journal Finance**: **Joe Fargnoli**, Senior Business Manager, Wiley

The Journal P&L is the heart of the journal proposal. Developing a competitive offer that shares revenue with the society without being unduly risky for the

publisher is the challenge.

6:00 PM Introduction of Case Study, distribution of RFP, allocation of attendees into

companies.

7:00 PM Reception followed by Dinner

Rest of evening to review RFP and begin work on proposals

Tuesday, 18 November

8:30 AM O & A concerning Case Study

9:00 AM **Subscription Revenue: Jayne Marks**, Vice President & Editorial Director,

Journals, Sage Publications

Print, electronic, licenses, and consortia. The challenges of making projections

when every publisher uses a different model.

10:15 AM **Non-Subscription Revenue: Greg Giblin**, Corporate Sales Director, Americas

Wiley-Blackwell and **Frank Cox**, President, Pharmaceutical Media, Inc.

"Other revenue" can make or break a journal's financial success. Opportunities have flourished in the print world; what's in store for online ancillary revenue?

11:30 AM Work on proposals; working lunch

3:30 PM Q&A concerning Case Study

4:00-5:00 PM Relationship Management: Paul O. Weislogel, Ph.D., Executive Director,

Medical Journals Strategy and Acquisitions, Lippincott Williams & Wilkins Winning the business is just the first step. Working with Societies and Editors brings unique challenges that must be handled with discretion and diplomacy.

5:30 PM on ... Work on P&Ls and proposals. Dinner available at 7:00 PM

Wednesday, 19 November

8:30 AM Deadline for handing in P&L to course faculty

Q&A re proposal and presentations

9:00 AM Marketing: Maureen Naff, Senior Global Marketing Manager, Springer

Promoting the individual journal; marketing digital collections to libraries and consortia; advertising individual articles to increase usage; marketing for authors.

Marketing no longer means direct mail.

10:15 AM Content Management: Duncan Lewis, Vice President Strategic Business

Development, Lippincott Williams & Wilkins

Print and/or online; the up and downside of off-shoring; proprietary online platform or out-sourced to a vendor. What do you as publisher need to know? Team representative available to meet with faculty to defend P&L. Work on

11:30 AM on ... Team representative available to meet with faculty to defend F proposals and presentations. Dinner available at 7:00 PM

10:00 PM Deadline for completed proposals delivered to faculty

Thursday, 20 November

9:00 AM Company Presentations

1:00 PM Lunch

2:00-3:00 PM The Changing Legal Landscape: Mark Seeley, Senior Vice President,

General Counsel, Elsevier

Copyright and open access, perpetual access concerns, ownership of the "subscriber list" are all issues that came along with the advent of electronic journals. How do we protect everyone and everything that needs to be

protected.

3:30-4:30 PM Usage Data: Susan King, Ph.D., Senior Vice President, Journals Publishing

Group, American Chemical Society

Publishers, librarians, and journal editors all want data. What do usage statistics

mean and how can we use them to our advantage?

Dinner with the group

Friday, 21 November

9AM Discussion and analysis of Proposals and Presentations

Presentation of certificates to course participants

Guest Speaker

12 Noon Closure and Lunch

Course Registration – Register online for early bird discount!

- \$1500 before 20 October 2008
- \$1800 after 20 October 2008
- Registration fee includes course materials and meals through the duration of the course

Hotel Accommodations

The Intensive Journals course fee **does NOT** include hotel fee. Please see registration form for reservation information.

REGISTRATION FORM

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For quick registration, register online

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*Please note that due to higher AMEX credit card charges we will have to charge you an additional 4%.

Payment must be received in full at the time of registration. Cancellations must be made in writing up to 30 days before the seminar for a 50% refund. No phone cancellations or refunds will be accepted or made after that deadline. Substitutions may be made at any time.

Registration form should be faxed to Sofie Peeters at +32 2 761 16 99

<u>The Marriott Conference Center</u> is holding a group of rooms for STM at \$169.00 per night until Sunday, October 26, 2008. Registrants must book their own reservations. Please mention "STM Intensive Journals Course" when you call. Tel: 800.453.0309 or Tel. 301.985.7300.

It is essential that attendees stay at the hotel because work will continue to late into the evening. For more information about the course, contact Jo Gartside e-mail: gartside@stm-assoc.org.